COMMUNITY SHARES OF WISCONSIN

LEGACY SOCIETY PLEDGE FORM

MAKE CHANGE HAPPEN WITH A PLEDGE TO THE COMMUNITY SHARES LEGACY SOCIETY

The Community Shares Legacy Society is your opportunity to take bold action and support causes you've championed throughout your life. Community Shares of Wisconsin, Inc. (CSW) is a 501(c)(3) organization located in Madison, WI.

Federal Tax ID/EIN: 39-1172378.

Pledge

___ I/we desire to provide for the future of CSW's Legacy Society through a provision in my/our estate plan(s).

___ I/we understand that this future commitment can be revoked or modified by me at any time.

Contact Information

Name(s):_____

Address:_____

Phone: _____

Email: _____

Gift Details

Please indicate how your future gift intention will be fulfilled:

☐ Will ☐ Retirement Plan or IRA ☐ Trust ☐ Life Insurance Policy ☐ Other: _____ _____

Is your legacy gift a fixed dollar amount or a percentage of your estate?

☐ Fixed dollar amount $_____

☐ Percentage of estate _____%

If a percentage of your estate, please share the estimated value as of today: $_____

Note: Unless otherwise specified, we will assume your gift is Unrestricted.

Recognition

☐ Please publish my/our name(s), as listed above, as part of the Legacy Society.

☐ I/We prefer not to be recognized publicly.

Additional Notes

Please return this form to Susie Lawniczak,
slawniczak@communityshares.com or mail to
CSW, 931 E. Main St., Suite 10, Madison, WI 53703
608-256-1066

Contributions to Community Shares of Wisconsin are tax deductible to the extent allowed by law.
No goods or services were provided in exchange of your financial donation.