Legacy Society

COMMUNITY SHARES OF WISCONSIN

MAKE CHANGE HAPPEN

The **Community Shares Legacy Society** is your opportunity to take bold action and support causes you've championed throughout your life including civil liberties, sustainability, LGBTQ+ rights, voting rights, healthy food, criminal justice reform, affordable housing, and diversity, equity, and inclusion.

Your support is an investment in a tomorrow where communities are safe, healthy, and thriving.

HOW TO
LEAVE A LEGACY

Your legacy is unique and reflects the values you've worked for your whole life.

You can make a gift to Community Shares of Wisconsin in the form of:

- A bequest, through your will or living trust
- A cash gift to our endowment fund (managed by Madison Community Foundation)
- Retirement plan assets
- Real property
- Tangible personal property
- Mutual funds and variable annuities
- Life insurance and fixed annuities

There are many options, including gifts that can earn lifetime income while minimizing or eliminating estate and gift taxes. Before making a legacy gift, we suggest that you consult with your financial advisor or attorney.

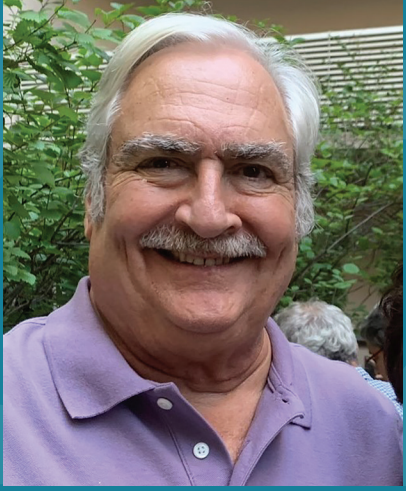
If you intend to leave a legacy gift, please inform us so we can include you as part of the Community Shares Legacy Society. Please contact us at *csw@communityshares.com* or *(608) 256-1066*. Thank you!

COMMUNITY SHARES OF WISCONSIN

WHY JULIE AND STEVE JOINED THE LEGACY SOCIETY

I've been connected with Community Shares in a variety of ways for more than three decades and I value their work in supporting and advancing their member organizations that are crucial to our local and statewide communities. Including CSW in our will feels like a powerful way to continue strengthening all of these organizations way beyond our lifetimes.

Julie Andersen and Steve Greb



WHY BOB JOINED THE LEGACY SOCIETY

You know about the great work Community Shares of Wisconsin has been doing for decades. Like you, I've supported their efforts for years. When I updated my will, I decided to specifically leave a meaningful bequest to CSW so that their work improves the quality of life for people around here, long after I'm gone. I urge you to consider doing the same! It lets us continue to make a real difference.

–Bob Lewin

If you have any questions about leaving a legacy of your own with Community Shares, please contact us at *csw@communityshares.com* or *(608) 256-1066*.

TOGETHER WE TRANSFORM OUR COMMUNITY

Community Shares of Wisconsin has funded systemic change for more than 50 years. The organization was established in 1971 by a coalition of activists and UW students and today supports 80 member nonprofits that work for social and environmental justice. Join us in making change happen.

Community Shares of Wisconsin
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Photo provided by Fair Wisconsin Education Fund

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Community Shares of Wisconsin is a 501(c)(3) nonprofit organization (EIN/Tax ID 39-1172378). Your contribution is tax deductible to the extent allowed by law.